# 1967 CENSUS OF BUSINESS 



Reference Copy


# MAJOR RETAIL CENTERS  

in Standard Met
Statistical Areas
in Standard Metropolitän
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## MARYLAND

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Vols VII，VIII Selected services

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## VOL．III．MAIOR RETAIL CENTERS

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# BUREAU OF THE CENSUS 

George Hay Brown，Director<br>Robert F．Drury，Deputy Director<br>Walter F，Ryan，Associate Director

## BUSINESS DIVISION

Harvey Kailin，Chief

ACKNOWLEDGMENTS－Ihis rembl was prepared in the Business Division Imiler the semeral direction ol Harvey Karlin，Division Chiep，with direct sumenision thy Louls Greenters，Assistant Chef，Posram Development． flans lor the mafor retall center segment of the Census of Business were developed ly Sol Holfand．Responstbility for compling this report was llotel the selledal direvton of Mrchael Farrelf，Chlef，Retail Prosram frameh．Robert Viehman semperl as croordmafor and was the Eusincts H心／abon＇s lianson otheer with other divisions，Mabel Foster and Charles Tfoese comerlouted in resolving problems and in teviewims the data for publicaforn．Stath assisfatice was provided by Path Shapiro，Assishant Division Chiet．Progball Implementallon，Ralph S．WoodruN，Assistant Di－ vishon Clmep，Resesarih amb Methodology，and May Shor．Assistant Division Cher，Start and special Projects

Syslemts and Hrwedures wele demeloped in the Systems Diviston，Sol Dollech，Chiep，of Easene Wende．Assistant Jiviston Chief for periodic Censuses，sasisted on Samuol Schwodd，Economic Census Pragram Manaber Cletical procedures wele developed ath supervised by Alvin Barten and Call Mueller．Robers Janshego bebeloped and supervised the electronic computer edifms alld talulation Mrgstals under the direction of Willian Larenz，Chiet，fushoess Statistics Erathell．

Fomessing by malor tetal emtel reports was performey by fhe Jeftersom－ Vlle Census Operafions Divislon，Joseph F．Arbena，Chmep，Clerical process－ IIGE Wats supelviser hy Robecca Nesbit．Data processing and retated opelaftons were pertomment or the Processing Division，M．Douglas Fahey， Chef，assisted h Rudalon Aficoly alld James Shores．

Edbolat silpelvision was Provided by Jula Moring of the Administrative


Arthur Horowits，ill his sabasify as the coordmator of the exomomic
 phases of the work．

Spengal achmowlentament is due to the many busimesses whose cowperation has contritufes to the publication of the data．

## 1967 CENSUS OF BUSINESS



# MAJOR RETAIL CENTERS 

## in Standard Metropolitan Statistical Areas

## MARYLAND


U.S. DEPARTMENT OF COMMERCE Maurice H. Stans, Secretary

Rocco C. Siciliano, Under Secretary
William H. Chartener, Assistant Secretary for Economic Affairs
bureau of the census


## Introduction

AUTHORITY AND SCOPE-The economic censuses are required by law under Title 13, United States Code, sections 131, 191, and 224. The 1967 Census of Business portion of the economic censuses consists of firms engaged in retail trade, wholesale trade, and selected services (hotels and motels; personal, business, and repair services; and amusement and recreation services including the motion picture industry) which operated in the United States. In addition, the Census of Business covered public warehouses, dental laboratories, law firms, architectural and engineering firms, travel agencies, and truck and bus carriers not subject to economic regulation by the Interstate Commerce Commission. Data for the contract construction industry also were collected in this Census but published in a separate series of reports. The Census of Business also covered Guam and the Virgin Islands. A separate 1967 Census of Business, Manufacturers, and Construction for Puerto Rico was conducted jointly with the Commonwealth Government.

KINDS OF BUSINESS COVERED-This series of reports provides findings only for retail stores in the areas covered. Data for nonstore retailers are not included in these reports. For definitions, see appendix $A$.

AREAS COVERED-This series consists of a summary report and a report for each State showing separate statistics for each standard metropolitan statistical area (SMSA) in the State. Data for SMSAs which cross State lines, appear only in the State report in which the SMSA is primarily located. Each report presents data for the major retail centers (MRC's) in the SMSA's. Data are also shown for the central business district (CBD) in each city with 100,000 inhabitants or more in the SMSA.

DELINEATION OF MAJOR RETAIL CENTERSTwo types of major retail centers have been delineated for these reports: (1) Central business districts (CBD's); and (2) concentrations of retail stores (other than CBD's) located in each SMSA.

Since there were no generally accepted rules for determining what a CBD area should include or exclude, the Census Bureau (1) in
consultation with local census tract committees defined a CBD as "an area of very high land valuation; an area characterized by a high concentration of retail businesses, offices, theaters, hotels, and "service" businesses; and an area of high traffic flow"; and (2) required that the CBD ordinarily should be defined to follow existing tract lines, i.e., to consist of one or more whole census tracts. The emphasis on tract boundaries was based on the fact that census statistics other than those derived from the Census of Business are identified in terms of tract location and therefore can conveniently be tabulated for CBD's.

It was recognized that the tract basis for CBD's might lead to the inclusion of area segments not consistent with the first criterion or to the exclusion of small segments which clearly belonged within the first criterion. It was believed that these shortcomings generally would not prove to be serious and that the differences in area probably would not significantly affect the totals for the items being measured. Provision, however, was made for splitting tracts where a serious problem was encountered. The use of tract lines for boundaries also was consistent with the desire to keep CBD boundaries constant in order to maximize the value of comparisons over time.

In some cities previously established CBD's or similar areas which substantially corresponded to the Census Bureau's requirements for CBD's were accepted for use in the Bureau's program.

Major retail centers (MRC's) are defined by the Census Bureau as those concentrations of retail stores (located inside the stancard metropolitan statistical areas but outside of the CBD) having at least $\$ 5$ million in retail sales and at least 10 retail establishments, one of which is classified as a department store.

MRC's include not only the planned suburban shopping centers but also the older "string" street and neighborhood developments which meet the above prerequisites. Frequently the boundaries of a single MRC include stores located within a planned center and in addition adjacent stores outside of the planned portion. In general the boundaries of the MRC's have been established to include all adjacent blocks containing at least one store in the general merchandise, apparel, or furniture-appliance groups of stores, and where a planned center is involved, to include all of the center.

Because MRC's tend to have a relatively small number of establishments, it generally is not possible to provide separate kind-ofbusiness data (except for establishment counts) without infringement of the Bureau's legal requirement for maintenance of confidentiality. For this reason, it is necessary to limit the sales figures for MRC's to only-

1. Retail stores, total.
2. Convenience goods stores, i.e., food stores (SIC 54); eating and drinking places (SIC 58); and drug, proprietary stores (SIC 591).
3. Shopping goods (GAF) stores, i.e., general merchandise stores (SIC 53 part); apparel, accessory stores (SIC 56); and furniture, home furnishings, equipment stores (SIC 57).
4. All other retail stores (SIC 52, 55, 59, except 591).
This report series was started as a part of the 1954 Census of Business, at which time data were provided for a total of 95 CBD's. In the 1958 Census of Business additional CBD's were defined and MRC's were identified for the first time. At that time data were published for

109 CBD's and for 472 MRC's located in 97 SMSA's. The 1963 Census of Business included data for 131 CBD's located in 116 SMSA's and for 972 MRC's. The present series will include data for about 1,700 MRC's located in the 230 SMSA's in the United States and for 134 CBD's.

CENSUS DISCLOSURE RULES-In accordance with Federal law governing census reports, any data which would disclose the operations of an individual establishment or business organization are not published. However, the number of establishments in a kind of business is not considered a disclosure, so that this item may appear in instances where other items of information for the same kind of business or locality are withheld.

STANDARD METROPOLITAN STATISTICAL AREAS-The standard metropolitan statistical areas (SMSA's) included in these reports are those defined by the Bureau of the Budget in $1967 .{ }^{1}$

[^1]MAJOR RETAIL CENTERS
IN STANDARD METROPOLITAN
STATISTICAL AREAS

## Maryland

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21.1

## BALTIMORE, MD.

Standard Metropolitan Statistical Area and Central Business District


Comprising Census Tract 401


## BALTIMORE, MD.

City and Major Retail Centers

table 1. The Central Business District: 1967 and 1963

\begin{tabular}{|c|c|c|c|c|c|c|c|c|}
\hline \multirow[b]{2}{*}{SIC code} \& \multirow[b]{2}{*}{Kind of business} \& \multicolumn{4}{|c|}{1967} \& \multicolumn{3}{|c|}{1963} <br>
\hline \& \& Estab-lishments (number) \& Sales

$(\$ 1,000)$ \& Payroll, entire year $(\$ 1,000)$ \& Paid employees for week including March 12 (number) \& Estab-lishments (number) \& Sales
$(\$ 1,000)$ \& Payroll, entire year $(\$ 1,000)$ <br>
\hline \& RETAIL Stores, total ${ }^{1}$. \& 572 \& 206696 \& 44070 \& 12590 \& 644 \& 175291 \& 37141 <br>
\hline 52 \& BUILOING MATERIALS, HAROWARE, ANO FARM EQUIPMENT DEALERS. \& 3 \& \& \& \& \& \& <br>
\hline 5251 \& haroware stores. . . . . . . . . . . . \& 1 \& 390
(D) \& (D) \& (D) \& 6
3 \& 394
341 \& 56
43 <br>
\hline 52 Ex. 5251 \& OTHER. . . . . . . . . . . . . . . . . . . \& 2 \& (D) \& (D) \& (D) \& 3 \& 53 \& 13 <br>
\hline 53 PART \& GENERAL MERCHANOISE GROUP STORES ${ }^{1}$. \& 24 \& 91084 \& 23496 \& 6892 \& 25 \& 80426 \& 19578 <br>
\hline 531 \& OEPARTMENT STORES. . . . . . . . . . . . . . \& 5 \& 82553 \& 22021 \& 6333 \& 5 \& 73721 \& 18247 <br>
\hline 533 \& VARIETY STORES . . . . . . . . . . . . . . \& 8 \& 5995 \& 1151 \& 452 \& 6 \& 5573 \& 1050 <br>
\hline 539 \& miscellaneous general merchanoise stores . \& 11 \& 2536 \& 324 \& 107 \& 14 \& 1132 \& 281 <br>
\hline 54 \& FOOD STORES. \& 70 \& 8565 \& 978 \& 281 \& 49 \& 6933 \& 675 <br>
\hline 55 EX. 554 \& automotive oealers . . . \& 1 \& (D) \& (D) \& (D) \& 6 \& 717 \& 127 <br>
\hline 55 PT. (554) \& gasoline service stations. . . \& 6 \& (D) \& (D) \& (D) \& 11 \& 926 \& 73 <br>
\hline 56 \& APPAREL ANO ACCESSORY STORES . . . . . . . . . \& 106 \& 35619 \& 6001 \& 1465 \& 122 \& 26009 \& 4800 <br>
\hline 562, 3, 8 \& WOMEN'S CLOTHING, SPECIALTY STORES, FURRIERS \& 43 \& 14526 \& 2289 \& 558 \& 44 \& 9315 \& 1603 <br>
\hline 562 \& WOMEN'S REAOY-TO-WEAR STORES - $\dot{S}^{2}$ - \& 24 \& 11522 \& 1848 \& 449 \& 19 \& 6405 \& 1109 <br>
\hline OTHER 56 561 \&  \& 63 \& 21093 \& 3712 \& 907 \& 78 \& 16694 \& 3197 <br>
\hline \& STORES ${ }^{3}$ \& 23 \& 9317 \& 2214 \& 430 \& 30 \& 7143 \& 1433 <br>
\hline 565 \& FAMILY CLOTH ING STORES ${ }^{3}$. . . . . . . . . \& 2 \& (0) \& (0) \& (1) \& 2 \& (0) \& (D) <br>
\hline 566 \& Shoe stores ${ }^{3}$. . . . . . . . . . . . . \& 27 \& 7976 \& 1069 \& 327 \& 33 \& 6810 \& 1430 <br>
\hline 564, 7, 9 \& APPAREL ANO ACCESSORY Stores, N.E.C. ${ }^{3}$. \& 6 \& (D) \& (D) \& (D) \& 13 \& (D) \& (D) <br>
\hline 57 \& FURNITURE, HOME FURNISHINGS, ANO EQUIPMENT \& \& \& \& \& \& \& <br>
\hline \& STORES. . . . . . . . . . . . . . \& 42 \& 19447 \& 2826 \& 542 \& 51 \& 17139 \& 2542 <br>
\hline 5712 \& FURNITURE STORES . . . . . . . . . . . . \& 16 \& 7389 \& 1233 \& 255 \& 17 \& 7550 \& 1261 <br>
\hline OTHER 571 \& HOME FURNISHINGS STORES. . . . . . . . \& 7 \& 971 \& 202 \& 50 \& 12 \& 1304 \& 289 <br>
\hline 572, 573 \& householo appliance, radio, television, and MUSIC STORES. \& 19 \& 11087 \& 1391 \& 237 \& 22 \& 8285 \& 992 <br>
\hline 58 \& EATING ANO ORINKING PLACES \& 169 \& 20970 \& 5703 \& 2214 \& 195 \& 16173 \& <br>
\hline 5812 \& EATING PLACES. . . . . . . . . . . . . . . \& 110 \& 14840 \& 4089 \& 1653 \& 132 \& 11414 \& 3580 <br>
\hline 5813 \& ORINKING PLACES (alcoholic beverages). . . . \& 59 \& 6130 \& 1614 \& 561 \& 63 \& 4759 \& 1044 <br>
\hline 59 PT. (591) \& Drug stores ano proprietary stores \& 12 \& 5611 \& 878 \& 264 \& 12 \& 4869 \& 768 <br>
\hline 59 EX. 591 \& Miscellaneous retail stores ${ }^{4}$ \& 139 \& 24334 \& 4081 \& 901 \& 167 \& 21705 \& 3898 <br>
\hline 592 \& LIQUor Stores. - . . . . . . . . . . . . \& 6 \& 1662 \& 123 \& 22 \& 7 \& 1790 \& 123 <br>
\hline 595 \& SPORTING GOOOS Stores ano bicrele shops. . \& 7 \& 1085 \& 154 \& 56 \& 4 \& 600 \& 92 <br>
\hline 597 \& Jewelry stores . . . . . . . . . . . \& 30 \& 9906 \& 1834 \& 345 \& 31 \& 8538 \& 1651 <br>
\hline 5992 \& FLORISTS . . . . . . . . . . \& 5 \& 213 \& 33 \& 14 \& 7 \& 244 \& 28 <br>
\hline
\end{tabular}

[^2]
## table 2. The City: 1967 and 1963

| SIC code | Kind of business | 1967* |  |  |  | 1963 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Estab-lishments (number) | Sales $(\$ 1,000)$ | Payroll, entire year $(\$ 1,000)$ | Paid employees for week including March 12 (number) | Estab-lishments <br> (number) | Sales $(\$ 1,000)$ | Payroll, entire year $(\$ 1,000)$ |
|  | RETAIL Stores, total ${ }^{1}$. | 7575 | 1476595 | 195049 | 53890 | 8221 | 1258175 | 163031 |
| 52 | BUILOING MATERIALS, HARDWARE, ANO FARM EQUIPMENT OEALERS. | 186 |  | 3786 | 759 |  |  |  |
| 5251 | HAROWARE STORES. . . . . . . . . . . | 108 | 26 (D) | 1071 | 257 | 138 | 27 7 1843 |  |
| 52 Ex. 5251 | Other. . . . . . . . | 78 | (0) | 2883 | 525 | 88 | 19537 | 2608 |
| 53 PART | general merchanoise group stores ${ }^{1}$. | 232 | 272409 | 47802 | 13615 | 220 | 219548 | 38160 |
| 531 | OEPARTMENT Stores. . . . . . . . . . . . . | 27 | 231289 | 41028 | 11383 | 25 | 184018 | 32194 |
| 533 | VARIETY Stores . . . . . . . . . . . | 75 | 25581 | 4334 | 1608 | 85 | 23426 | 4225 |
| 539 | miscellaneous general merchanoise stores . | 130 | 15539 | 2440 | 624 | 110 | 12104 | 1741 |
| 54 | FOOO STORES. | 1921 | 300698 | 24711 | 6792 | 2304 | 269561 | 21141 |
| 55 Ex. 554 | automotive oealers . . . . . . . . | 268 | 282833 | 27989 | 4269 | 275 | 229761 | 21591 |
| 55 PT. (554) | gasoline service stations. . . . . . . . | 527 | 73322 | 6869 | 2150 | 560 | 63199 | 5878 |
| 56 | APPAREL ANO ACCESSORY STORES - - . . . | 584 | 104393 | 15455 | 4259 | 588 | 80457 | 12495 |
| 562, 3, 8 | WOMEN'S CLOTHING, SPECIALTY STORES, FURRIERS | 193 | 39783 | 5965 | 1722 | 198 | 27349 | 4434 |
| 562 | WOMEN'S REAOY-TO-WEAR STORES - ${ }^{\text {a }}$. | 139 | 34685 | 5214 | 1516 | 128 | 21693 | 3564 |
| $\begin{aligned} & \text { OTHER } 56 \\ & 561 \end{aligned}$ | OTHER APPAREL ANO ACCESSORY STORES ${ }^{2}$. . . . . MEN'S ANO BOYS' CLOTHING ANO FURNISHINGS | 355 | 64610 | 9490 | 2537 | 390 | 53108 | 8061 |
|  | STORES ${ }^{3}$ | 107 | 29270 | 4860 | 1070 | 129 | 21624 | 3596 |
| 565 | FAMILY CLOTHING STORES ${ }^{3}$. | 34 | 10339 | 1457 | 553 | 67 | 10246 | 1336 |
| 566 | Shoe stores ${ }^{3}$. . . . . . . . . . . | 120 | 20041 | 2784 | 773 | 150 | 17739 | 2730 |
| 564, 7, 9 | APPAREL ANO ACCESSORY STORES, N.E.C. ${ }^{3}$. - | 21 | 3317 | 389 | 141 | 44 | 3499 | 399 |
| 57 | FURNITURE, HOME FURNISHINGS, ANO EQUIPMENT |  |  |  |  |  |  |  |
|  | StORES. . . . . . . | 327 | 69950 | 10681 | 2054 | 362 | 65400 | 10353 |
| 5712 | FURNITURE STORES . . . . . . . . . | 113 | 39014 | 6862 |  | 144 |  |  |
| OTHER 571 $572,573$ | HOME FURNISHINGS STORES. ${ }^{\text {HOUSEHOLO APPLIANCE, RAOIC. }}$, TELEVISION, ANO | 88 | 6112 | 900 | 224 | 86 | 8806 | 1542 |
| 572, 573 | MUSIC STORES. . . | 126 | 24824 | 2919 | 571 | 132 | 20724 | 2444 |
| 58 | EATING ANO ORINKING PLACES | 2040 | 150378 | 31406 | 12335 | 2174 | 135624 | 27824 |
| 5812 | eat ing places. - . . . . . . . . . | 1068 | 95558 | 22738 | 8 8 3 | 1112 | 83086 | 20128 |
| 5813 | ORINKING PLACES (ALCOHOLIC BEVERAGES). | 972 | 54820 | 8668 | 3337 | 1062 | 52538 | 7696 |
| 59 PT. (591) | ORUG STORES ANO PROPRIETARY STORES . . . . . | 308 | 66169 | 9638 | 3379 | 358 | 59065 | 8137 |
| 59 EX. 591 | Miscellaneous retail stores ${ }^{4}$ | 1218 | 129597 | 16712 | 4278 | 1154 | 108380 | 14014 |
| 592 | LIQUOR STORES. - . . . . . . . . . . | 334 | 50641 | 3965 | 1209 | 351 | 40582 | 3123 |
| 595 | SPORTING GOOOS Stores ano bicycle shops. . | 34 | 3700 |  | 138 | 33 | 1832 | 210 |
| 597 | Jewelry stores . . . . . . . . . . . . | 104 | 15943 | 2836 | 630 | 94 | 13682 | 2398 |
| 5992 | FLORISTS . . . . . . . . . . . . . | 81 | 5202 | 1104 | 334 | 86 | 4027 | 792 |

Standard Notes: - Represents zero. D Withheld to avoid disclosure.
NA Not available.
$r_{\text {Revised }}$ *1967 city data revised from Area Report Series.
${ }^{1}$ Excludes nonstore retailers (i.e., mail order, direct selling, merchandise vending machine operators) part of SIC 53.
${ }^{2} 1967$ totals for SIC Other 56 may include data for "nonemployer" establishments which could not be classified and tabulated by detailed kind of business.
${ }^{3} 1967$ data limited to "employer" establishments.
${ }^{4}$ Includes data for those kinds of business in SIC 59 (except 591) not covered in any of the lines below.
table 3. The Standard Metropolitan Statistical Area: 1967 and 1963

BALTIMORE SMSA-Consists of Baltimore city and Anne Arundel, Baltimore, Carroll, Harford, and Howard Counties, Md.

| SIC code | Kind of business | 1967 |  |  |  | 1963 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \text { Estab- } \\ & \text { lish- } \\ & \text { ments }\end{aligned}$ (number) | Sales $(\$ 1,000)$ | Payroll, entire year $(\$ 1,000)$ | Paid employees for week including March 12 (number) | Estab-lishments (number) | Sales $(\$ 1,000)$ | Payroll, entire year $(\$ 1,000)$ |
|  | RETAIL STORES, TOTAL ${ }^{1}$. | 13563 | 2949963 | 366232 | 100568 | 13419 | 2268159 | 278034 |
| 52 | BUILDING MATERIALS, HARDWARE, AND FARM EQUIPment oealers. |  |  |  |  |  |  |  |
| 5251 | HAROWARE STORES. . . . . . . . . . . . . . | 204 | 83 20 789 | 11587 2854 | $2 \begin{array}{r}298 \\ 747\end{array}$ | 249 | 73 <br> 19 <br> 197 | 9690 2338 |
| 52 EX. 5251 | OTHER. . . . . . . . . . | 219 | 63147 | 8733 | 1551 | 231 | 54093 | 7352 |
| 53 PART | GENERAL MERCHANDISE GROUP STORES ${ }^{1}$. . . . | 451 | 507323 | 76564 | 22739 | 413 | 371898 | 57258 |
| 531 | OEPARTMENT STORES. . . . . . . . . . . . | 57 | 420231 | 63392 | 18284 | 40 | 290575 | 45239 |
| 533 | VARIETY STORES - $\cdot$ - $\cdot$ - $\cdot$ - | 140 | 54682 | 8871 | 3253 | 153 | 48651 | 8009 |
| 539 | miscellaneous general merchanoise stores | 254 | 32410 | 4301 | 1202 | 220 | 32672 | 4010 |
| 54 | FOOD STORES. | 2958 | 702963 | 58761 | 15152 | 3225 | 543258 | 42862 |
| 55 EX. 554 | AUtomotive dealers | 665 | 513241 | 50708 | 7888 | 608 | 402235 | 38114 |
| 55 PT. (554) | gasoline service stations. | 1456 | 205122 | 17684 | 5740 | 1385 | 146703 | 13128 |
| 56 | APPAREL AND ACCESSORY STORES . . . . . . . | 894 | 161771 | 23579 | 6594 | 894 | 125492 | 18926 |
| 562, 3, 8 | WOMEN'S CLOTHING, SPECIALTY STORES, FURRIERS | 312 | 56570 | 8429 | 2479 | 303 | 45072 | 6974 |
|  | WOMEN'S REAOY-TO-WEAR STORES . $\cdot$. . . | 226 | 49044 | 7294 | 2137 | 201 | 37182 | 5803 |
| OTHER 56 561 | OTHER APPAREL ANO ACCESSORY STORES ${ }^{2}$. MEN'S AND BOYS' CLOTHING AND FURNISHINGS | 582 | 105201 | 15150 | 4115 | 591 | 80420 | 11952 |
|  | STORES ${ }^{\text {a }}$. . . . ${ }^{\text {a }}$. . . . . . | 161 | 42705 | 6969 | 1505 | 178 | 29588 | 4852 |
| 565 | FAMILY CLOTHING Stores ${ }^{3}$. | 62 | 19127 | 2744 | 1047 | 110 | 17559 | 2450 |
| 566 | Shoe stores ${ }^{3}$. . . . . | 215 | 35635 | 4791 | 1331 | 228 | 26724 | 3970 |
| 564, 7, 9 | APPAREL AND accessory stores, N.E.C. ${ }^{3}$. | 44 | 5606 | 646 | 232 | 75 | 6549 | 680 |
| 57 | FURNITURE, HOME FURNISHINGS, AND EQUIPMENT |  |  |  |  |  |  |  |
|  | STORES. - . . . . . . . . . | 647 | 127838 | 19576 | 3815 | 626 | 97052 | 14546 |
| 5712 | FURNITURE STORES . . . . . . . . . | 219 | 65092 | 11077 | 2004 | 240 | 50820 | 8334 |
| OTHER 571 | HOME FURNISHINGS STORES. - . . . . . . . . | 164 | 15956 | 2821 | 651 | 139 | 12940 | 2108 |
| 572, 573 | household appliance, radio, television, ano MUSIC StORES. . . . . . . . . . . . . . | 264 | 46790 | 5678 | 1160 | 247 | 33292 | 4104 |
| 58 | EATING ANO ORINKING PLACES | 3223 | 270241 | 58249 | 22497 | 3311 | 221830 | 46428 |
| 5812 | EATING PLACES. - $\cdot$ - | 1793 | 184662 | 45171 | 17485 | 1797 | 141352 | 34490 |
| 5813 | ORINKING PLACES (ALCOHOLIC BEVERAGES). | 1430 | 85579 | 13078 | 5012 | 1514 | 80478 | 11938 |
| 59 PT. (591) | DRUG Stores and proprietary stores . . . . . . | 526 | 129614 | 19458 | 6337 | 564 | 103025 | 14624 |
| 59 Ex. 591 | Miscellaneous retail stores ${ }^{4}$ | 2320 | 247914 | 30066 | 7508 | 1913 | 183296 | 22458 |
| 592 | LIQUOR Stores. . . . . . . . . . . . . . . | 517 | 87092 | 6744 | 1996 | 517 | 64228 | 4982 |
| 595 | SPORTING GOODS Stores and blcycle shops. | 106 | 9309 | 968 | 268 | 84 | 4780 | 465 |
| 597 | JEWELRY STORES | 177 | 22322 | 3853 | 841 | 148 | 17635 | 2985 |
| 5992 | FLORISTS . . . | 164 | 10695 | 2142 | 698 | 150 | 6592 | 1294 |

[^3]table 4. CBD, City, SMSA-Percent Change and Percent Distribution: 1967

| SIC code | Kind of business | Percent change in sales 1963 to 1967 |  |  | Percent distribution of sales |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Central business district | City | Standard metropolitan statistical area | Central business district | City | Standard metropolitan statistical area |
|  | RETAIL STORES, TOTAL ${ }^{1}$. . . . . . . . | 17.9 | 17.4 | 30.0 | 100.0 | 100.0 | 100.0 |
| 52 | BUILOING MATERIALS, HAROWARE, ANO FARM EQUIPMENT OEALERS | -1.0 | -1.2 | 14.4 | 0.2 | 1.8 | 2.8 |
| 5251 | HARDWARE STORES . . . . . . . . . . . | (D) | (0) | 7.8 | (0) | (0) | 0.7 |
| 52 Ex. 5251 | OTHER . . . . . . . . . . . . . . . . . . . | (D) | (0) | 16.7 | (D) | (0) | $2 \cdot 1$ |
| 53 PART | GENERAL MERCHANOISE GROUP STORES ${ }^{1}$. . . . . | 13.3 | 24.1 | 36.4 | 44.1 | 18.4 | 17.2 |
| 531 | OEPARTMENT STORES . . . . . . . . . . . . . | 12.0 | 25.7 | 44.6 | 40.0 | 15.7 | 14.2 |
| 533 | VARIETY STORES. . . . . . . . . . . . . . . | 7.6 | 9.2 | 12.4 | 2.9 | 1.7 | 1.9 |
| 539 | MISCELLANEOUS GENERAL MERCHANOISE STORES. . | 124.0 | 28.4 | -0.8 | 1.2 | 1.0 | $1 \cdot 1$ |
| 54 | FOOO STORES . . . . . . . . . . . . . . . | 23.5 | 11.6 | 29.4 | $4 \cdot 1$ | 20.4 | 23.8 |
| 55 Ex. 554 | AUTOMOTIVE OEALERS. . . . . . . . . . . . | (0) | 23.1 | 27.6 | 0.0 | 19.2 | 17.4 |
| 55 PT. (554) | GASOLINE SERVICE STATIONS . . . . . . . . | (D) | 16.0 | 39.8 | 0.3 | 5.0 | $7 \cdot 0$ |
| $\begin{aligned} & 56 \\ & 562,3,8 \end{aligned}$ | APPAREL ANO ACCESSORY STORES. . . . . . . . . WOMEN'S CLOTHING, SPECIALTY STORES, | 36.9 | 29.8 | 28.9 | 17.2 | 7.1 | $5 \cdot 5$ |
|  | FURRIERS WOMEN'S PEAOY-TO-WEAR STORES . . . . . | 55.9 | 45.5 | 25.5 | 7.0 | 2.7 | 1.9 |
| OTHER 56 | OTHER APPAREL ANO ACCESSORY STORES. . . . . | 79.9 26.3 | $\begin{aligned} & 59.9 \\ & 21.7 \end{aligned}$ | 31.9 30.8 | 5.6 10.2 | 2.3 4.4 | 1.7 3.6 |
| 57 | FURNITURE, HOME FURNISHINGS, ANO EQUIPMENT |  |  |  |  |  |  |
|  | STORES . . . . . . . . . . . . . . . . . | 13.5 | 7.0 | 31.7 | 9.4 | 4.7 | $4 \cdot 3$ |
| 5712 | FURNITURE STORES . . . . . . . . . . . . . | -2.1 | 8.8 | 28.1 | 3.E | 2.6 | 2.2 |
| OTHER 571 | HOME FURNISHINGS STORES . . HOUSEHOLO $^{\circ}$ - ${ }^{\circ}$ | -25.5 | -30.6 | 23.3 | 0.5 | 0.4 | 0.5 |
| 572, 573 | MUSIC STORES . . . . . . . . . . . . . . . | 33.8 | 19.8 | 40.5 | 5.3 | 1.7 | $1 \cdot 6$ |
| 58 | EATING ANO ORINKING PLACES. . . . . . . . | 29.7 | 10.9 | 21.8 | 10.1 | 10.2 | 9.2 |
| 5812 | EATING PLACES . . . . . . . . . . . . . . . | 30.0 | 15.0 | 30.6 | 7.1 | 6.5 | $6 \cdot 3$ |
| 5813 | ORINKING PLACES (ALCOHOLIC BEVERAGES) . . . | 28.8 | 4.3 | 6.3 | 3.0 | 3.7 | 2.9 |
| 59 PT. 591 ) | ORUG STORES ANO PROPRIETARY STORES . . . . . | 15.2 | 12.0 | 25.8 | 2.8 | 4.5 | $4 \cdot 4$ |
| 59 Ex. 591 | MISCELLANEOUS RETAIL STORES ${ }^{2}$. . . . . . . . . | 12.1 | 19.6 | 35.3 | 11.8 | 8.7 | 8.4 |
| 592 | LIQUOR STORES . . . . . . . . . . . . . | -7.2 | 24.8 | 35.6 | 0.8 | 3.2 | 3.0 |
| 595 | SPORTING GOOOS STORES, 8ICYCLE SHOPS. . . | 80.8 | 102.0 | 94.7 | 0.5 | 0.2 | 0.3 |
| 597 | JEWELRY STORES. . . . . . . . . . . . . | 19.2 | 16.0 | 26.6 | 4.8 | 1.0 | 0.8 |
| 5992 | FLORISTS. . . . . . . . . . . . . . | -12.7 | 29.2 | 62.2 | 0.1 | 0.3 | 0.4 |

Standard Notes: - Represents zero.
D Withheld to avoid disclosure.
NA Not available
${ }^{1} E x c l u d e s$ nonstore retailers (i.e., mail order, direct selling, merchandise vending machine operators) part of SIC 53
${ }^{2}$ Includes data for those kinds of business in SIC 59 (except 591) not covered in any of the lines below
table 5. CBD Sales as Percent of City and SMSA Sales: 1967

| SIC code | Kind of business | Central business district sales as-* |  |
| :---: | :---: | :---: | :---: |
|  |  | Percent of city sales | Percent of standard metropolitan statistical area sales |
|  | RETAIL STORES, TOTAL ${ }^{1}$ | 14.0 | 7.0 |
| 52 | BUILDING MATERIALS, HARDWARE, AND FARM EQUIPMENT OEALERS. . . . | 1.5 | 0.5 |
| 5251 | haroware stores . . . . . . . . . . . . . . . . . . . . . | (0) | (D) |
| 52 EX. 5251 | OTHER • . . . . . . . . . . . . . . . . . . . . . . . . | (D) | (D) |
| 53 PART | general merchandise group stores ${ }^{1}$. . . . . . . . . . . . | 33.4 | 18.0 |
| 531 | DEPARTMENT STORES . . . . . . . . . . . . . . . . . . . | 35.7 | 19.6 |
| 533 | VARIETY Stores. . . . . . . . . . . . . . . . . . . . . . | 23.4 | 11.0 |
| 539 | miscellaneous general merchandise stores. . . . . . . . . . | 16.3 | $7 \cdot 8$ |
| 54 | FOOD STORES . . . . | 2.8 | 1.2 |
| 55 EX. 554 | AUtomotive dealers. . . . . . . . . . . . . . . . . . . | (D) | (D) |
| 55 РT. (554) | gasoline service stations . . . . . . . . . . . . . . . . . . | (D) | (0) |
| 56 | APPAREL ANO ACCESSORY STORES. . . . . . . . . . . . . . . | 34.1 | 22.0 |
| 562, 3, 8 | WOMEN'S CLOTHING, SPECIALTY STORES, FURRIERS. . . . . . . . | 36.5 | 25.7 |
| 562 | WOMEN'S READY-TO-WEAR STORES. . $i$. . . . . . . . . . . | 33.2 | 23.5 |
| OTHER 56 |  | 32.6 | 20.1 |
| $561$ | MENPS AND BOY'S CLOTH ING AND FURNISHINGS STORES ${ }^{3}$. . . . . . FAMILY CLOTHING STORES ${ }^{\text {² }}$. | 31.8 | 21.8 |
|  | FAMILY CLOTHING STORES ${ }^{3}$. . . . . . . . . . . . . . . . | (D) | (D) |
| 564, 7, 9 |  | ( 39.8 | $\begin{array}{r} 22.4 \\ (0) \end{array}$ |
| 57 | FURNITURE, HOME FURNISHINGS, AND EQUIPMENT STORES . . . . . . | 27.8 | 15.2 |
| 5712 | FURNITURE STORES. . . . . . . . . . . . . . . . . . . | 18.9 | 11.4 |
| OTHER 571 | HOME FURNISHINGS STORES . . . . . . . . | 15.9 | 6.1 |
| 572, 573 | householo appliance, radio, television, and music stores. . . | 44.7 | 23.7 |
| 58 | EATING ANO DRINKING PLACES. | 13.9 | $7 \cdot 8$ |
| 5812 | EATING PLACES . . . . . . . . . . . . . . . . | 15.5 | $8 \cdot 0$ |
| 5813 | drinking places (alcoholic beverages) . . . . . . . . . . | 11.2 | $7 \cdot 2$ |
| $59 \mathrm{PT} .(591)$ | DRUG Stores ano proprietary stores. . . . . . . . . . . . . . | 8.5 | $4 \cdot 3$ |
| 59 EX. 591 | Miscellaneous retail stores ${ }^{4}$. . . . . . . . . . . . . . | 18.8 | 9.8 |
| 592 | LIquor stores . . . . . . . . . . . . . . . . . . . . | 3.3 | 1.9 |
| 595 | SPORTING GOOOS Stores and bicycle shops . . . . . . . . . . | 29.3 | 11.7 |
| 597 | JEWELRY STORES. . . . . . . . . . . . . . . . . . . | 62.1 | 44.4 |
| 5992 | FLORISTS. . . . . . . . . . . . . . . . . . . . . . . . | 4.1 | 2.0 |

[^4]
## table 6. Major Retail Centers in the SMSA: 1967



Standard Notes: - Represents zero.
D Withheld to avoid disclosure.
NA Not available.
${ }^{\mathrm{r}}$ Revised.
${ }_{2}^{2}$ Excludes nonstore retailers (i.e., mail order, direct selling, merchandise vending machine operators) part of SIC 53.
${ }^{2}$ Stores in the general merchandise, apparel, and furniture and appliance groups; these stores specialize in department store type of merchandise.
${ }^{3}$ Includes data for those kinds of business in SIC 59 (except 591) not covered in any of the lines below.
MRC 1. Includes the planned center known as "East Point Shopping Center" and establishments on Eastern Blvd. (Ave.) from North Point Blvd. to Transmission Line. (Baltimore Co.)

MRC 2. Includes establishments on Eastern Ave. from Bouldin St. to Haven St. (Baltimore city)
MRC 3. Includes the planned center known as "Edmondson Village Shopping Center" and establishments on Edmondson Ave. from Woodridge St. to Glen Allen Dr. (Baltimore city)
table 6. Major Retail Centers in the SMSA: 1967-Continued


Standard Notes: - Represents zero.
D Withheld to avoid disclosure.
NA Not available.
${ }^{r}$ Revised.
${ }^{1} E x c l u d e s ~ n o n s t o r e ~ r e t a i l e r s ~(i . e ., ~ m a i l ~ o r d e r, ~ d i r e c t ~ s e l l i n g, ~ m e r c h a n d i s e ~ v e n d i n g ~ m a c h i n e ~ o p e r a t o r s) ~ p a r t ~ o f ~ S I C ~ 53 . ~$
${ }^{2}$ Stores in the general merchandise, apparel, and furniture and appliance groups; these stores specialize in department store type of merchandise.
${ }^{3}$ Includes data for those kinds of business in SIC 59 (except 591 ) not covered in any of the lines below.
MRC 5. Includes establishments on E. North Ave. from Kennedy St. to Caroline St., on Harford Ave. -Rd. from Lafayette Ave. to Darley Ave. and on N. Broadway from E. North Ave, to Harford Rd. (Baltimore city)

MRC 6. Includes the planned center known as "Harundale Mall" and establishments in the area bounded by Aquahart Rd., Governor Ritchie Hwy., south property line of Harundale Mall (fence) and B \& AR.R. (Anne Arundel Co.)

MRC 7. Includes the planned center known as "Mondawmin Shopping Center" and establishments in the area bounded by Tioga Pkwy., Liberty Heights Ave., Reistertown Rd. and the west side of Gwynns Falls Pkwy. (Baltimore city)
MRC 8. Includes the establishments on North Gay from Colvin St. to Madison St. (Baltimore city)
MRC 9. Includes the planned center known as "Northwood Shopping Center" on Havenwood Rd. from Loch Haven Rd. to east side of Hillen Rd. (Baltimore city)
table 6. Major Retail Centers in the SMSA: 1967-Continued


Standard Notes: - Represents zero. D Withheld to avoid disclosure.
NA Not available. $r_{\text {Revised. }}$

${ }^{2}$ Stores in the general merchandise, apparel, and furniture and appliance groups; these stores specialize in department store type of merchandise.
${ }^{3}$ Includes data for those kinds of business in SIC 59 (except 591) not covered in any of the lines below.
MRC 10. Includes the establishments on Light St. from Hamburg St. to Gittings St. (Baltimore city)
MRC 11. Includes the planned centers known as "Towson Plaza" and "Dulaney Valley Center" and establishments in the area bounded by: East side of York Rd., McCurdy Ave., Dulaney Valley Rd., N. and E. boundary of Towson Plaza, Joppa Rd., Delaware Ave., south side of Chesapeake Ave., east side of York Rd., Susquehanna Ave., Washington Ave. and Joppa Rd. (Baltimore Co.)

MRC 12. Includes the planned centers known as "Westview Shopping Center" and "Ingleside Shopping Center" and establishments on Baltimore National Pike from Johnny Cake Rd. to Baltimore County Beltway. (Baltimore Co.)

MRC 13. Includes the establishments on York Rd. from Orkney Rd. to Evesham Ave. and on Belvedere Ave. from Croyden Dr. to Dugan Ave. extended. (Baltimore)

MRC 14. Includes the planned centers known as "York Road Shopping Center" and "Drum Castle Shopping Center" and establishments on York Rd. from Walker Ave. to Overbrook Rd. (Baltimore city and Baltimore Co.)
table 6. Major Retail Centers in the SMSA: 1967-Continued


Standard Notes: - Represents zero. D Withheld to avoid disclosure. NA Not available. $r_{\text {Revised. }}$
${ }^{1}$ Excludes nonstore retailers (i.e., mail order, direct selling, merchandise vending machine operators) part of Sic 53.
${ }^{2}$ Stores in the general merchandise, apparel, and furniture and appliance groups; these stores specialize in department store type of merchandise.
${ }^{3}$ Includes data for those kinds of business in SIC 59 (except 591) not covered in any of the lines below.
MRC 15. Includes the establishments on W. Baltimore St. from Fremont St. to Stricker St. (Baltimore city)
MRC 16. Includes the planned centers known as "Reistertown Road Plaza" and "Falstaff Shopping Center" and establishments on Reistertown Rd. from Patterson Ave. to alley on north end of Falstaff Shopping Center. (Baltimore city)

MRC 17. Includes the planned center known as "Alameda Shopping Center" on west side of The Alameda from Chinquapin Pkwy. to Belvedere Ave. (Baltimore city)
MRC 18. Includes the planned center known as "Eudowood Plaza" at the intersection of Joppa Rd. and Prince Rd. (Baltimore Co.)
 (Anne Arundel Co.)
table 6. Major Retail Centers in the SMSA: 1967-Continued


Standard Notes: - Represents zero. D Withheld to avoid disclosure.
NA Not available. revised.
${ }^{1}$ Excludes nonstore retailers (i.e., mall order, direct selling, merchandise vending machine operators) part of SiC 53.
${ }^{2}$ Stores in the general merchandise, apparel, and furniture and appliance groups; these stores specialize in department store type of merchandise.
${ }^{3}$ Includes data for those kinds of business in SIC 59 (except 591) not covered in any of the lines below.
MRC 20. Includes the planned centers known as "Glen Burnie Mall" and "Governor Plaza Shopping Center," and establishments in the 6600 and 6700 blocks of Governor Ritchie Hwy. (Rt. 2) (Anne Arundel Co.)

MRC 21. Includes the planned center known as "Parole Plaza Shopping Center" and establishments at the intersection of Defense Hwy. (State Hwy. 450) and Solomon Island Rd. (State Hwy. 2) (Anne Arundel Co.)

MRC 22. Includes the planned centers known as "Perring Plaza" and "Satyr Hill Shopping Center," and establishments on the south side of Joppa Rd. from Perring Pkwy, to Embla Ave. (Baltimore Co.)

MRC 23. Includes the establishments on W: 36th St. from Chestnut St, to Falls Rd. (Baltimore city)
MRC 24. Includes the planned center known as " 40 West Shopping Center" and establishments on Baltimore National Pike (Route 40 ) from 6300 to 6510 , and on Rolling Rd. at intersection with Balt. Nat'l. Pike. (Baltimore Co.)
table 6. Major Retail Centers in the SMSA: 1967-Continued


Standard Notes: - Represents zero. D Withheld to avoid disclosure. NA Not available. $\quad$ Revised.
${ }^{1}$ Excludes nonstore retailers (i.e., mail order, direct selling, merchandise vending machine operators) part of SIC 53.
${ }^{2}$ Stores in the general merchandise, apparel, and furniture and appliance groups; these stores specialize in department store type of merchandise.
${ }^{3}$ Includes data for those kinds of business in SIC 59 (except 591) not covered in any of the lines below.
MRC 25. Includes planned center known as "Perring Parkway Shopping Center" in the area bounded by Perring Manor Rd. the west side of McClean Blvd., Perring Pkwy., and the east side of Oakleigh Ave., and establishments on Moore Ave. from 2300 to 2499. (Baltimore Co.)

MRC 26. Includes the planned center known as "Charing Cross Shopping Center" and establishments on Baltimore National Pike from Charing Cross Rd. to ColeridgeRd. (Baltimore Co.)

MRC 27. Includes the planned centers known as "Liberty Court Shopping Center" and "Liberty Plaza", and establishments on Liberty Rd. from Old Court Rd. to 87 Liberty Rd. (Baltimore Co.)

MRC 28. Includes establishments on Wise Ave.from Church Road to Lynch Rd. (Dundalk - Baltimore Co.)
MRC 29. Includes the planned center known as "Westminster Shopping Center" and establishments at the intersection of Enlar Rd. and Route 140. (Westminster)

## Appendix

## GENERAL EXPLANATION

## CENSUS COVERAGE

Method of Coverage-Effective with the 1967 Census of Business, a major shift in the method of compiling data was introduced. In the 1954, 1958, and 1963 Censuses data for all "employer" establishments (those which had some paid employment during the census year) were obtained through a mail canvass. Information for "nonemployers" was obtained from Federal income tax records.

In the 1967 Census of Business, retail firms were divided into two categories-the "mail universe" and the "nonmail" universe. The coverage of each component and the method of obtaining census information for these two groups are described below.

1. The "nonmail" universe-This group consists of firms which were not required to file a regular census return and includes the following categories:
a. All "nonemployers"-Consists of all firms with no paid employment during 1967. Sales information for these firms was obtained from 1967 Federal income tax records. Although made up of a large number of firms, the nonemployer segment accounts for only about 5 percent of total retail sales. (See "Comparison of the 1963 Census With the 1967 Census," item 4, on the next page.)

In the 1967 Census, data for all nonemployer establishments were compiled from tax records. In the 1963 Census, data were compiled from only one-half of the nonemployer tax returns and were multiplied by 2 to establish census totals.

The census included only those retail nonemployer firms which reported as a sales volume of $\$ 2,500$ or more during 1967 or, having been in operation for less than the full year, reported sales which would have reached a total of $\$ 2,500$ or more on an annual basis. This treatment is the same as in the 1963 Census.
b. Selected "small employers"-"Employers" consist of all business firms in the active records of the Internal Revenue Service (IRS) which were subject to payment of Federal Insurance Contribution Act (FICA) taxes. "Small employers" consist basically of all those single unit firms with payroll below a specified cutoff (except for a 10 -percent sample of these which were included in the "mail" universe). The cutoff varied by kind of business and was designed, in most cases, to limit the "nonmail" group to establishments which would account for approximately 20 percent of total sales in each kind of business. The "number-of-employee" equivalent of the payroll cutoff generally was in the range of one to three employees.

Data on sales, payroll, and employment for "under cutoff" employer firms were obtained from the administrative records of the Internal Revenue Service (IRS) and the Social Security Administration (SSA).
2. The "mail" universe-Information for firms in this group was obtained basically by means of a mail canvass. However, information on first quarter payroll and mid-March employment for single-unit employers (section b below) was obtained from IRS and SSA records. The "mail" universe includes the following categories:
a. Firms in the census precanvass-The census precanvass operation was basically designed to identify firms which operated units at more than one location.

Firms which were included in the precanvass were drawn primarily from 1963 Census records of multiunit firms and large employers. Miscellaneous categories of organizations (e.g., cooperative associations; State, county, and municipal liquor stores; and retail stores of utility companies) were also included in the precanvass.
b. Firms not in the census precanvass-Other firms included in the "mail" universe consist of the following categories:
(1) The 10 percent of "small employer" firms referred to in section 1-b above.
(2) Other employers than those covered by section 1-b or 2-a above.

Comparison of the 1963 Census with the 1967 Census-Except for the method of coverage described above, the 1963 and 1967 censuses were conducted under similar conditions and procedures. Strict comparability of the data for the two censuses is limited by the following factors:

1. Classification-For both 1963 and 1967, nonemployer firms were classified on the basis of information supplied on the Federal income tax returns. However, the 1967 classifications for "nonemployer" firms were coded in less detail than in 1963. Therefore, 1967 data for the combination of "employer" and "nonemployer" establishments are presented in less kind-of-business detail than was the case in 1963. Data for employer establishments, however, are shown in full detail.

For 1963, nonemployer firms were classified by IRS personnel with technical assistance of Census Bureau personnel. For 1967, classification of these firms was performed by personnel of the IRS through use of a coded listing of the kinds of business which were to be separately identified. While the technique of classification was substantially the same and was based on the firm's description of its principal business activity, greater use was made in 1967 of "basket'classifications(e.g., miscellaneous food stores).

The 1967 Census classification for the small employer firms (see coverage of employers above) which were not mailed the Census report form was based on the following:
a. If the firm had been in business in 1963, the kind-of-business classification which had been assigned in that census was used.
b. If the firm was a "birth" since 1963, the SSA classification was used if it corresponded to a census classification.
c. If an adequate kind-of-business classification could not be assigned under the procedure outlined in a. and b. above, the firm was mailed a brief inquiry requesting information needed to assign such a classification.
d. If these three procedures proved inadequate, the firm's description of its principal business activity as entered on its IRS business tax return was used.
The 1967 Census classification for establishments in the mail universe (section 2 above) was assigned on the basis of answers to questions on sales by merchandise lines and other special inquiries.

In addition to differences in classification based on the method of enumeration, some changes were made in the 1967 Census in the individual kind-of-business classifications which are detailed in the "Kind-of-Business Classifications" section below. The kinds of business involving significant changes are building materials dealers, optical goods stores, and refreshment places. These changes importantly limit the comparability of the 1967 Census data for these kinds of business with those for the previous census.
2. Areas-The physical area of a number of urban places for which data are shown in the 1967 Census is not the same as it was in the 1963 Census because of annexations and other boundary changes which occurred since 1963.
3. Active proprietors-In the 1963 Census, the number of active proprietors of unincorporated businesses was computed by crediting sole proprietorships with one proprietor and partnerships with two
proprietors for each establishment in business during the week of November 15. In this report, the count of active proprietors is based on crediting each sole proprietorship with one active proprietor and each partnership with two active proprietors for the following types of firms, including multiunit firms:

> a. All "employer" firms which had a first quarter 1967 payroll.
> b. All "nonemployer" firms in business the full year.
> c. Every second "nonemployer" firm not in business the full year.
4. Coverage of nonemployers-Although a comparison of data for nonemployer firms from the 1963 and 1967 Censuses seems to indicate that there was an increase in the number of such firms and that they accounted for approximately as large a proportion of total retail sales volume in 1967 as in 1963, these conclusions are subject to the following limitations:

The combination of (1) the census processing cutoff occurring before the completion of the flow of tax forms from which the census nonemployer data were derived and (2) other processing omissions is estimated to have led to a loss of about 50,000 nonemployer firms, accounting for about one-half of 1 percent of retail sales volume in 1963. This estimate, which is based on a study of a sample of tax forms made after the 1963 Census results were compiled, reflects a more substantial census omission than previously had been estimated. Because of a later processing date for the 1967 Census, omissions from this census are believed negligible. Both censuses probably omitted a small number of nonemployers (accounting for a negligible sales volume) because the tax form kind-of-business description was inadequate to indicate they conducted an inscope kind of business.
As noted in section 1-a under "Method of Coverage" above, only those retail nonemployer establishments were included in the census which reported a sales volume of $\$ 2,500$ or more during 1967 or. having been in operation for less than the full year, reported sales which would have reached a total of $\$ 2,500$ or more on an annual basis. While these are the same rules used in the 1963 Census, a modification to reflect price changes probably would have resulted in the exclusion of several thousand additional marginal firms.
5. Payroll-In 1963 the inclusion in payroll of gratuities received by employees from patrons was not requested. In 1967, both in the case of payroll reported to the Internal Revenue Service and payrolls reported to the Census Bureau, businesses were requested to include in payroll the amount of tips and gratuities which were reported to employers as received by employees from patrons.

## EXPLANATION OF TERMS

Establishments-An establishment is a single physical location at which business is conducted. An establishment is not necessarily identical with the "company" or "enterprise" which may consist of one or more establishments. Census of Business figures represent a summary of reports for individual establishments rather than companies. For businesses which were mailed a census form, separate information was obtained for each location where business was conducted, including each location of multiunit organizations. Each report was tabulated in accordance with the physical location at which the business was conducted.

Where two or more activities were carried on at a single location under a single ownership, all activities generally were grouped together as a single establishment, and the entire establishment was classified on the basis of its major activity, with all data for it included in that classification. However, in cases where distinct and separate economic activities (for which different industry classification codes were appropriate) were conducted under the same ownership at a single location, and where conditions prescribed by the Standard Industrial Classification (SIC) Manual ${ }^{1}$ for recognizing the existence of more than one establishment were met, separate establishment reports for each of the different activities were reported in the census.

In the case of leased departments (separately owned businesses operated as departments of a retail business under another ownership such as a separately owned shoe department in a department store)

[^5]only a single establishment combining leased departments with the retail establishment in which they are located is recognized for 1967 Census purposes.

Sales-Sales include merchandise sold and receipts from repairs and from other services to customers whether or not payment was received in 1967. Sales are net of deductions for refunds and allowances for merchandise returned by customers. Trade-in allowances are not deducted from total sales. Total sales exclude amounts other than those received from customers, such as income from investments, rental of real estate, etc. They include local and State sales taxes and Federal excise taxes collected by the store directly from customers and paid directly by the store to a local, State, or Federal tax agency. Gasoline, liquor, tobacco, and other excise taxes which are paid by the manufacturer or wholesaler and passed along to the retailer are also included.

Sales do not include retail sales made by manufacturers, wholesalers, service establishments, and other businesses whose primary activity is other than retail trade. They do, however, include receipts other than from the sale of merchandise at retail (e.g., service receipts, sales to industrial users, and sales to other retailers) by establishments primarily engaged in retail trade.

Although the count of establishments in this report represents the number in business at the end of the year, the sales figures include sales of all establishments in business at any time during the year. Data for nonemployer establishments are included in the tables if.they operated at an annual sales volume rate of $\$ 2,500$ or more; however, data for part year nonemployers have not been projected to a full year's operation.

Payroll, entire year-Payroll includes all forms of compensation such as salaries, wages, commissions, bonuses, vacation allowances, sick leave pay, and the value of payments in kind (such as free meals and lodgings) paid during the year to all employees. Tips and gratuities received by employees from patrons which are reported to employers are included. For corporations, it includes amounts paid to officers and executives; for unincorporated businesses, it does not include compensation of proprietors or of partners. Payroll is reported before deductions for Social Security, income tax, insurance dues, etc. This definition of payroll is the same as that used by the Internal Revenue Service for purposes of reporting on Form 941.

Paid employees for the pay period including March 12, 1967-Paid employees consist of the number of employees, including salaried officers and executives of corporations, who were on the payroll in the pay period including March 12, 1967. Included are employees on paid sick leave, paid holidays, and paid vacations. Proprietors and partners of unincorporated businesses are not included. The definition of paid employees is the same as used in reporting on IRS Form 941.

## KIND-OF-BUSINESS CLASSIFICATIONS

Retail trade, as defined in major groups 52 through 59 of the 1967 edition of the SIC Manual, includes establishments primarily engaged in selling merchandise to customers for personal, household, or farm use. Some of the important characteristics of retail trade establishments are: (1) The establishment is engaged in activities to attract the general public to buy; (2) the establishment buys or receives merchandise as well as sells; (3) the establishment may process its products, but such processing is incidental or subordinate to selling; and (4) the establishment is considered "retail" by the trade.

In this report, liquor stores operated by State and local governments, classified in SIC major groups 92 and 93, are also included.
Excluded from retail trade are places of business operated by institutions and open only to members or personnel, such as school cafeterias, restaurants and bars operated by clubs, eating places operated by industrial and commercial enterprises for their own employees, establishments operated by agencies of the Federal Govern ment on military posts, hospitals, etc.
As noted in the introduction, this report does not include data for nonstore retailers (part of SIC major group 53)

Establishments covered by the census were assigned a kind-of-business classification in accordance with the provisions of the 1967 edition of the SIC Manual. However, because in some instances a more detailed classification is required for census purposes than is available in the SIC

Manual, additional kinds of business have been identified within the SIC categories.

It should be noted that kind-of-business classifications are not interchangeable with commodity classifications. Most businesses sell a number of kinds of commodities. The kind-of-business code assigned generally reflects either the individual commodity or the commodity group which is the primary source of the establishment's receipts or some mixture of commodities which characterize the establishment's business. Thus, the classification of establishments by kind of business generally does not make it possible to determine either the number of establishments handling a particular commodity or the sales of that commodity. For example, the "food group" classification excludes stores selling some food if the sale of food is not the primary source of receipts; moreover, even though stores are classified as "food stores" some of their receipts may be derived from the sale of nonfood products. (Some indication of the extent to which various broad groups of commodities or lines of merchandise are characteristic of different kinds of business will be available in the Census of Business report, Merchandise Line Sales, Series BC67-MLS.)

The basis for kind-of-business classification is described above in the sections under "Method of Coverage" and "Comparison of the 1963 Census With the 1967 Census-Classification." Descriptions of those kinds of business for which data are provided follow.

## BUILDING MATERIALS, HARDWARE, AND FARM EQUIPMENT DEALERS (SIC Major Group 52)

This major group includes establishments primarily selling lumber, building materials, the basic lines of hardware, paint, wallpaper, glass, electrical supplies, roofing materials, and other equipment and supplies for all types of construction. Establishments primarily selling farm equipment are also included. Establishments in this group sell to contractors as well as to the general public. Establishments in this group which do not deal in lumber or millwork are classified as retail trade if sales to the general public equal 15 percent or more of total sales and sales to the general public and contractors combined equal 50 percent or more of total sales; otherwise they are classified as wholesale trade.

Establishments which deal in lumber as well as other building materials, whose reported sales of lumber and millwork are 1 percent or more of their total sales and whose sales to the general public amounted to 1 percent or more of total sales, are classified as retail if their sales to the general public and to contractors combined equal 50 percent or more of total sales. In 1963, establishments dealing in lumber and other building materials were classified as "wholesale" if less than 15 percent of their total sales were to the general public.

Hardware stores (SIC 5251)-Establishments primarily selling a number of basic hardware lines, such as tools, builders' hardware, paint, glass, housewares, household appliances, cutlery, and roofing materials.

## GENERAL MERCHANDISE GROUP STORES (SIC Major Group 53, Except "Nonstore Retailers")

This group includes all establishments within SIC major group 53, "General Merchandise," except for "nonstore" establishments (SIC 532,534, and 535), which for purposes of this publication are separately classified. (See "Nonstore Retailers" below.) This major group includes establishments which sell several lines of merchandise such as dry goods, apparel and accessories, furniture and home furnishings, small wares, hardware, and food.

Department stores (SIC 531)-Establishments normally employing 25 people or more, having sales of apparel and softgoods combined amounting to 20 percent or more of total sales, and engaged in selling each of the following lines of merchandise:

1. Furniture, home furnishings, appliances, radio and TV sets.
2. A general line of apparel for the family.
3. Household linens and dry goods.

For establishments classified as department stores in 1963, sales of any one of the above merchandise lines cannot exceed 85 percent of
total sales; for establishments included in classifications other than department stores in 1963, sales of any one of these lines cannot exceed 75 percent of total sales; for all other establishments to qualify as department stores, sales of each of the lines listed above must be less than 80 percent of total sales.

An establishment with total sales of $\$ 5$ million or more is classified as a department store even if sales of one of the merchandise lines described above exceeds the maximum percent of total sales, provided that the combined sales of the other two groups is $\$ 500,000$ or more. Relatively few stores are included in this classification as a result of this special rule and most of those which are would otherwise have been classified in the apparel group (SIC major group 56).

Variety stores (SIC 533)-Establishments primarily selling a variety of merchandise in the low and popular price ranges such as stationery, apparel and accessories, housewares, toys, toilet articles, hardware, and confectionery. These establishments frequently are known as " 5 and 10 cent" stores and " 5 cents to a dollar" stores, although merchandise is usually sold outside these price ranges.

Classification of stores in this category is primarily based on selfdesignation by the store operators. In the 1963 Census of Business this industry was titled "limited price variety stores."

## FOOD STORES

(SIC Major Group 54)
Establishments primarily selling food for home preparation and consumption. Establishments primarily selling prepared food and drinks for consumption on their own premises are classified as "Eating and Drinking Places" (SIC major group 58) and stores primarily engaged in selling packaged beers and liquors are classified separately as "Liquor stores" (SIC 592).

## AUTOMOTIVE DEALERS

(SIC Major Group 55, Except 554)
This group includes establishments which sell new and used automobiles and new parts and accessories, aircraft and marine dealers, and mobile home dealers. Establishments dealing exclusively in used parts are classified in SIC 5933, "Secondhand stores," Automotive distributors whose sales are primarily to dealers, and establishments primarily engaged in selling trucks and motorized industrial equipment are included in the Wholesale Trade portion of the Census of Business.

## GASOLINE SERVICE STATIONS <br> (SIC 554)

Establishments primarily selling gasoline and automotive lubricants. Usually these establishments also sell tires, batteries, and accessories, and perform minor repair work and services. Establishments called garages but deriving more than half of their receipts from sale of gasoline and oil are included.

## APPAREL AND ACCESSORY STORES (SIC Major Group 56)

Establishments in this group are primarily engaged in selling clothing of all kinds and related articles for personal wear and adornment. Not included in this group are establishments which meet the criteria for department stores (SIC 531) or general merchandise stores (part of SIC 539) even though most of their receipts are from the sale of apparel and apparel accessories.

Women's clothing, specialty stores; furriers (SIC 562, 563, and 568)-Comprises the following industries:

Women's ready-to-wear stores (SIC 562)-Establishments primarily selling women's and girls' ready-to-wear apparel. Establishments are included in this category provided (1) their sales of all types of apparel (except as noted in the definition for general merchandise group stores) account for 80 percent or more of total sales, (2) sales
of all women's and girls' apparel are three or more times the sales of all men's and boys' apparel, and (3) sales of dresses, coats and suits, and furs are two or more times greater than sales of millinery, hosiery, underwear, blouses, handbags, and other apparel and accessories.

Establishments primarily selling garments made to customer order are classified as "Custom tailors" (SIC 567).

Women's accessory and specialty stores (SIC 563)-Establishments primarily selling a specialized line of women's and girls' apparel items (such as sportswear, beachwear, blouses, and hosiery) and women's accessories and specialties, such as millinery (ready to wear and custom made), foundation garments, lingerie, gloves, and handbags. Included in this industry are establishments which meet the definition for women's ready-to-wear stores except that receipts from sales of dresses, coats, suits, and furs are not twice as much or more than sales of other women's and girls' apparel. Establishments which sell men's and boys' apparel in combination with women's and girls' apparel may be classified as "Family clothing stores" (SIC 565) under conditions specified in the definition for that kind of business.

Furriers and fur shops (SIC 568)-Establishments primarily selling furs and fur garments. Establishments primarily engaged in selling fur garments made on their own premises to individual order are also included.

Men's and boys' clothing and furnishings stores (SIC 561)Establishments primarily selling men's and boys' ready-to-wear clothing and furnishings. Establishments are included in this category provided (1) their sales of all types of apparel (except as noted in the definition for general merchandise group stores) account for 50 percent or more of total sales, and (2) receipts from sales of all men's and boys' apparel are three or more times the receipts from sales of all women's and girls' apparel. Establishments primarily selling garments made to customer order are classified as "Custom tailers" (SIC 567).

Family clothing stores (SIC 565)-Establishments primarily selling clothing, furnishings, and accessories for men, women, and children, without specializing in any one line. Establishments are included in this category provided (1) their sales of all types of apparel (except as noted in the definition for general merchandise group stores) account for 80 percent or more of their total sales, (2) sales of all women's and girls' apparel items are not more than three times the sales of all men's and boys' items, and (3) the sales of all men's and boys' apparel items are not more than three times the sales of all women's and girls' apparel items.

Shoe stores (SIC 566)-Establishments primarily selling any one line or a combination of the lines of men's, women's, and children's footwear.

Apparel and accessory stores, n.e.c. (SIC 564, 567, and 569)Comprises the following industries:

Children's and infants' wear stores (SIC 564)-Establishments primarily selling children's and infants' clothing, furnishings, and accessories.

Custom tailors (SIC 567) -Establishments primarily selling men's and women's outer garments such as suits, overcoats, uniforms, dresses, etc., made on their own premises to customer order. Establishments primarily selling furs and fur apparel are classified as "Furriers and fur shops" (SIC 568).

Miscellaneous apparel and accessory stores (SIC 569)-Establishments primarily selling specialized lines of apparel and accessories not elsewhere classified.

FUNITURE, HOME FURNISHINGS, AND
EQUIPMENT STORES
(SIC Major Group 57)
Establishments primarily selling merchandise used in furnishing the home, such as furniture, floor coverings, draperies, glass and chinaware,
domestic stoves, refrigerators, and other household electrical and gas appliances, including radio and TV sets. Also included are musical instrument stores and music and record shops.

Furniture stores (SIC 5712)-Establishments primarily selling household furniture, mattresses, springs, and other sleep equipment. (Establishments selling household appliances, record players, and radio and TV sets, are also included if receipts from sales of furniture and sleep equipment exceed those from sales of the other commodity lines named.)

Home furnishings stores (SIC 571, except 5712)-Establishments primarily selling floor coverings; curtains, draperies, and upholstery materials; china, glassware, and metalware; lamps and lampshades; blinds and window shades; picture frames and mirrors; etc.

Household appliance, radio-TV, music stores (SIC 572 and 573)Comprises the following industries:

Household appliance stores (SIC 572)-Establishments primarily selling electric and gas household appliances such as washers, dryers, refrigerators, stoves, freezers, vacuum cleaners, electric irons, percolators, hot plates, dehumidifiers, self-contained room air conditioners, and other household appliances. Some public utility companies operate establishments primarily engaged in the sale of electric and gas appliances for household use. Such establishments are also included in this classification. Also included are establishments selling furniture, sleep equipment, phonographs, radio and TV sets, provided the receipts from the sales of household appliances exceed those of other merchandise.

Radio and television stores (SIC 5732)-Establishments primarily selling radios, television sets, record players, tape recorders, and other sound reproducing equipment. Installation may be performed incidental to the sale of these items.

Establishments which also sell furniture, sleep equipment, and household appliances are included provided the receipts from sales or radios, television sets, phonographs, and tape recorders exceed those of other merchandise. Radio and television repair shops are classified in SIC 7622 and are included in the Selected Services portion of the Census of Business.

Record shops (part of SIC 5733)-Establishments primarily selling phonograph records and albums. Related merchandise is also frequently sold in these stores.

Musical instrument stores (part of SIC 5733)-Establishments primarily selling musical instruments such as organs, pianos, horns, stringed instruments, and percussion instruments. Other musical supplies may also be sold in these stores.

## EATING AND DRINKING PLACES <br> (SIC Major Group 58)

This major group includes establishments primarily selling prepared foods and drinks for consumption on or near the premises; and lunch counters and refreshment stands selling prepared foods and drinks for immediate or "take-home" consumption. Also included are caterers who sell prepared foods which are served elsewhere than at their place of business and in-plant food contractors. Eating and drinking places operated as leased concessions in theaters, hotels, motels, and places of amusement are included here. Candy and popcorn stands located in theaters are, however, included in SIC 54 as "Food Stores."

Eating places (SIC 5812)-Comprises the following industries:
Restaurants, lunchrooms, caterers-Establishments primarily selling prepared food and drink for consumption either on the premises or at a place designated by the customer. Establishments calling themselves caterers but not selling prepared foods as part of their business activity are not included in this category.

Establishments in which sales of alcoholic beverages for consumption on the premises exceed receipts from sales of prepared foods
and nonalcoholic beverages are classified as "Drinking places" (SIC $58 i .3)$. Counter or table service may be provided at establishments calling themselves restaurants or lunchrooms.

Cafeterias-Establishments primarily selling prepared foods and drinks for consumption on the premises. In these establishments the customers serve themselves.

Refreshment places-Establishments primarily selling limited lines of refreshments and prepared food items. Included in this group are establishments which prepare refreshment items such as frozen custard, pizza, barbequed chicken, and hamburgers for consumption either on or near the premises or for "take-home" consumption.

In the 1963 Census of Business, ice cream, frozen custard, soft ice cream, and similar refreshment items sold from trucks were included in this classification. In the 1967 Census of Business, these establishments are classified as "Direct selling (house-to-house canvass) establishments" (SIC 5351) in the "Nonstore Retailers" group and are not included in this series of reports.

Drinking places (alcoholic beverages) (SIC 5813)-Establishments primarily selling drinks such as beer, ale, wine, liquor, and other alcoholic beverages for consumption on the premises. Prepared foods are frequently sold at these establishments, but receipts from sales of alcoholic beverages exceed receipts from sales of food.

## DRUG STORES AND PROPRIETARY STORES (SIC 591)

Drug stores (part of SIC 591)-Establishments selling prescriptions, proprietary drugs, patent medicines, and other health and first-aid products. Usually these establishments also sell a variety of other merchandise such as cosmetics, toiletries, candy, tobacco products, magazines, and toys.

## MISCELLANEOUS RETAIL STORES

(SIC Major Group 59, Except 591)
This major group includes retail stores not elsewhere classified. In the 1963 Census of Business this group was called "Other retail stores."

Liquor stores (SIC 592), also government-operated liquor stores (part of major groups 92 and 93)-Establishments primarily selling packaged akcoholic beverages such as ale, beer, wine, and whiskey for consump tion off the premises. Liquor stores operated by States, counties, and municipalities are included.

Sporting goods stores; bicycle shops (SIC 595)-Establishments primarily selling a general or specialized line of sporting goods and equipment for hunting, camping, fishing, skiing, riding, tennis, golf, and
other sports; and gymnasium and playground equipment. Also, establishments primarily selling bicycle and bicycle parts and accessories.

Jewelry stores (SIC 597)-Establishments primarily selling any combination of the lines of jewelry such as diamonds and other precious stones mounted in precious metals as rings, bracelets, and brooches; sterling and plated silverware; and watches and clocks.

Florists (SIC 5992)-Establishments primarily selling cut flowers and growing plants. Greenhouses and nurseries are not included in the Census of Business unless receipts are primarily from sales of products not grown on the premises.

In addition to the kinds of business described above, for which data are shown separately in this report, this group includes other retail stores, such as antique and secondhand stores; hay, grain, feed, and other farm supply stores; garden supply stores; coal, wood, ice, fuel oil, and liquefied petroleum gas dealers; cigar stores, stands; newsdealers, newsstands; gift, novelty, souvenir shops; optical goods stores; typewriter stores; luggage, leather goods stores; hobby, toy, game shops; religious goods stores; pet shops; and other establishments selling specialized lines of merchandise, such as collectors' items and supplies, artists' supplies, and other lines not elsewhere classified. Although data for these establishments are not shown separately, they are included in the group total.

## NONSTORE RETAILERS <br> (Part of SIC Major Group 53)

The establishments primarily engaged in these activities are not included in this series of reports of the 1967 Census of Business but are included in all other retail trade publications of the census. Included in this classification are mail-order houses, merchandise vending machine operators, and direct selling (house-to-house) organizations. In this census, the sales made at catalog sales desks in retail stores were tabulated as part of the stores' sales rather than as a part of the sales of mail-order houses, as had been done in the earlier censuses.

## SPECIAL TABULATIONS

Special tabulations of data collected in the 1967 Census of Business may be obtained on computer tape, on punch cards, or in tabular form. The data provided in such special tabulations will be in summary form and will be subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications.

Special tabulations are prepared on a cost basis and the request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to: Chief, Business Division, Bureau of the Census, Washington, D.C. 20233.

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[^1]:    ${ }^{1}$ Executive Office of the President, Bureau of the Budget, Standard Metropolitan Statistical Areas, 1967, as amended January 15, 1968.

[^2]:    
    
    
    ${ }^{2} 1967$ totals for SIC Other 56 may include data for "nonemployer" establishments which could not be classified and tabulated by detailed kind of business.
    ${ }^{3} 1967$ data limited to "employer" establishments.
    ${ }^{4}$ Includes data for those kinds of business in SIC 59 (except 591) not covered in any of the lines below.

[^3]:    Standard Notes: - Represents zero. D Withheld to avoid disclosure. NA Not available. $r_{\text {Revised. }}$
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[^5]:    ${ }^{1}$ Executive Office of the President, Bureau of the Budget, Standard Industrial Classification Manual, 1967.

